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**SANSERA**  
ideas@work

**SANSERA ENGINEERING LIMITED**

Our Company was incorporated as Sansera Engineering Private Limited on December 15, 1981 at Bengaluru, Karnataka, India as a private limited company under the Companies Act, 1956. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on June 19, 2018 and the name of our Company was changed to Sansera Engineering Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the Registrar of Companies, Karnataka situated in Bangalore (“RoC”) on June 29, 2018. For further details, see “*History and Certain Corporate Matters*” on page 188 of the Red Herring Prospectus dated September 6, 2021 (“RHP”).

**Registered Office and Corporate Office:** Plant 7, Plot No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal Taluk, Bengaluru - 560 105, Karnataka, India; **Tel:** +91 80 2783 9081/ 9082/ 9083; **Website:** www.sansera.in; **Contact Person:** Rajesh Kumar Modi, Company Secretary and Compliance Officer; **E-mail:** rajesh.modi@sansera.in; **Corporate Identity Number:** U34103KA1981PLC004542

OUR PROMOTERS: SUBRAMONIA SEKHAR VASAN, FATHERAJ SINGHVI, UNNI RAJAGOPAL KOTHENATH AND DEVAPPA DEVARAJ

INITIAL PUBLIC OFFER OF UP TO 17,244,328 EQUITY SHARES OF FACE VALUE OF ₹2 EACH (“EQUITY SHARES”) OF SANSERA ENGINEERING LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (“OFFER PRICE”), THROUGH AN OFFER FOR SALE OF UP TO 17,244,328 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (“OFFER”) BY THE SELLING SHAREHOLDERS, COMPRISING OF UP TO 8,635,408 EQUITY SHARES BY CLIENT EBENE LIMITED (“CEL”), UP TO 4,836,723 EQUITY SHARES BY CVCIGP II EMPLOYEE EBENE LIMITED (“EEL”) (COLLECTIVELY THE “INVESTOR SELLING SHAREHOLDERS”), UP TO 2,058,069 EQUITY SHARES BY SUBRAMONIA SEKHAR VASAN; UP TO 571,376 EQUITY SHARES BY UNNI RAJAGOPAL KOTHENATH; UP TO 571,376 EQUITY SHARES BY FATHERAJ SINGHVI AND UP TO 571,376 EQUITY SHARES BY DEVAPPA DEVARAJ (COLLECTIVELY, THE “PROMOTER SELLING SHAREHOLDERS”, AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE “SELLING SHAREHOLDERS”). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ 90 MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE “EMPLOYEE RESERVATION PORTION”), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WOULD CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND THE SELLING SHAREHOLDERS, HAVE OFFERED A DISCOUNT OF UP TO 5.00% (EQUIVALENT TO ₹36 PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (“EMPLOYEE DISCOUNT”).

\* Fatheraj Singhvi is acting in trust for the offer for sale of up to 61,221 Equity Shares by Lalitha Singhvi, up to 62,031 Equity Shares by Praveen Singhvi, up to 62,031 Equity Shares by Lata Singhvi, up to 62,031 Equity Shares by Jayaraj Singhvi, up to 62,031 Equity Shares by Tara Singhvi and up to 62,031 Equity Shares by Indira Singhvi (collectively, the “Singhvi Family Shareholders”). For details, see “The Offer” and “Capital Structure” on pages 54 and 68, respectively of the RHP.

**QIB Portion:** Not more than 50% of the Net Offer  
**Employee Reservation Portion:** Up to [●] Equity Shares aggregating up to ₹ 90 million. A discount of ₹ 36 per Equity Share is being offered to Eligible Employees bidding in the Employee Reservation Portion.

**Retail Portion:** Not less than 35% of the Net Offer

**Non-Institutional Portion:** Not less than 15% of the Net Offer

**Price Band:** ₹ 734 to ₹ 744 per Equity Share of face value of ₹ 2 each.

**The Floor Price is 367.00 times the face value of the Equity Shares and the Cap Price is 372.00 times the face value of the Equity Shares.**


**Bids can be made for a minimum of 20 Equity Shares and in multiples of 20 Equity Shares thereafter.**

**ASBA** #

**Simple, Safe, Smart way of Application!!!**

# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below.

**Mandatory in public issues. No cheque will be accepted.**



UPI-Now available in ASBA for Retail Individual Bidders (“RIBs”) applying through Registered Brokers, Syndicate, DPs and RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**Bidders are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021**

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “*Offer Procedure*” on page 344 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), and together with BSE, the “**Stock Exchanges**” and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the UPI Circular. For Offer related grievance investors may contact: ICICI Securities Limited, Shekher Asnani / Anurag Byas, Tel: +91 22 2288 2460, E-mail: sansera ipo@icicisecurities.com; IIFL Securities Limited, Mukesh Garg / Dhruv Bhagwat, Tel: +91 22 4646 4600; E-mail: sansera.ipo@ifilcap.com and Nomura Financial Advisory and Securities (India) Private Limited, Vishal Kanjani / Kshitij Thakur, Tel: +91 22 4037 4037 E-mail: sanseraipo@nomura.com. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail Id: ipo.upi@npci.org.in.

Risks to Investors

- The 3 Book Running Lead Managers associated with the Offer have handled 43 public issues in the past three years, out of which 17 issues closed below the offer price on listing date.
- Average cost of acquisition of Equity Shares held by the Promoter Selling Shareholder, Subramonia Sekhar Vasan, Unni Rajagopal Kothenath, Fatheraj Singhvi, and Devappa Devaraj is ₹6.75, ₹9.09, ₹16.97, and ₹11.34 per Equity Share, respectively, and by the Investor Selling Shareholders, Client Ebene Limited and CVCIGP II Employee Ebene Limited, is ₹119.20 and ₹119.19 per Equity share and the Offer Price at the upper end of the Price Band is ₹ 744 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 11.98%.

BASIS FOR THE OFFER PRICE

The Offer Price will be determined by our Company in consultation with the BRLMs and the Selling Shareholders, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹2 each and the Offer Price is 367.00 times the Floor Price and 372.00 times the Cap Price of the Price Band. Bidders should also see “*Our Business*”, “*Risk Factors*”, “*Management’s Discussion and Analysis of Financial Condition and Results of Operations*” and “*Financial Statements*” on pages 147, 22, 282 and 219, respectively of the RHP, to have an informed view before making an investment decision.

**Qualitative Factors:** Some of the qualitative factors and our strengths which form the basis for computing the Offer Price are: • Leading supplier of complex and high-quality precision engineered components that is gaining market share across automotive and non-automotive sectors; • Well diversified business model; • Capabilities in engineering and design, machine building and automation resulting in continuous new product development and improved productivity, with fungibility of equipment, machinery and production lines across product families and sectors; • Long-standing relationships with well-known Indian and global OEM customers; • Financial performance that has outperformed the industry trends, with industry leading metrics; and • Skilled and experienced board of directors and management team, with an employee culture that emphasises teamwork and collaboration across functions. For details, see “*Our Business – Our Strengths*” on page 149 of the RHP.

**Quantitative Factors:** Some of the information presented below relating to our Company is derived from the Restated Consolidated Financial Information. For details, see “*Financial Statements*” on page 219 of the RHP. Some of the quantitative factors which may form the basis for computing the Offer Price are as follows:

**A. Basic and Diluted Earnings Per Share (“EPS”) at face value of ₹2, as adjusted for change in capital:**

Fiscal ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2021	21.02	20.55	3
March 31, 2020	15.63	15.28	2
March 31, 2019	18.73	18.31	1
<b>Weighted Average</b>	<b>18.84</b>	<b>18.42</b>	

*Notes:* (1) *Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. ((EPS x Weight) for each year) / (Total of weights)*  
*Weighted average number of equity shares is the number of equity shares outstanding at the beginning of the year adjusted by the number of equity shares issued during the year multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year. (2) The face value of equity shares of the Company is ₹2. (3) EPS has been calculated in accordance with the Indian Accounting Standard 33 – “Earnings per share”. (4) Basic EPS is calculated as Profit for the year attributable to owners of the company divided by the weighted average number of basic equity shares outstanding during the year. Basic equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS. (5) Diluted EPS is calculated as Profit for the year attributable to owners of the company divided by the weighted average number of diluted equity shares outstanding during the year. Diluted equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS and other potentially dilutive instruments. (6) The weights for calculation of EPS for each financial year has been decided by the management of the Company. For details, see “*Other Financial Information*” on page 280 of the RHP.*

**B. Price/Earning (“P/E”) ratio in relation to the Price Band of ₹ 734 to ₹ 744 per Equity Share:**

Particulars	P/E at the lower end of the Price Band (no. of times)	P/E at the higher end of the Price Band (no. of times)
Based on basic EPS for year ended March 31, 2021	34.92	35.39
Based on diluted EPS for year ended March 31, 2021	35.72	36.20

**Industry Peer Group P/E Ratio**

Particulars	Industry P/E
Highest	95.7
Lowest	n.a.
Average	62.0

*Note: The industry high and low has been considered from the industry peer set provided later in this section.*

**C. Return on Net Worth (“RoNW”)**

Fiscal ended	RoNW (%)	Weight
March 31, 2021	12.31%	3
March 31, 2020	10.47%	2
March 31, 2019	14.05%	1
<b>Weighted Average</b>	<b>11.98%</b>	

*Notes:*  
1) *Return on Net worth is calculated as Profit attributable to owners of the company divided by Net worth. Net worth is calculated as Total equity attributable to owners of the company less Capital reserve. For details, see “Other Financial Information” on page 280 of the RHP.*  
2) *Weighted average is aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. ((RoNW x Weight) for each year) / (Total of weights)*  
3) *The weights for calculation of RoNW for each financial year has been decided by the management of the Company. For details, see “Other Financial Information” on page 280 of the RHP.*  
As the Offer consists only of an offer for sale by the Selling Shareholders, there will be no change in the Net Worth post completion of the Offer.  
**D. Net Asset Value (“NAV”) per Equity Share**

As at	Basic NAV per Equity Share (in ₹)	Diluted NAV per Equity Share (in ₹)
March 31, 2021	170.78	166.96
March 31, 2020	149.36	146.02
March 31, 2019	133.24	130.27

*As per the Restated Financial Information.*  
*Notes:* (1) *Basic Net Asset Value per share is calculated as Net worth divided by the weighted average number of basic equity shares outstanding during the year. Basic equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS. (2) Diluted Net Asset Value per share is calculated as Net worth divided by the weighted average number of diluted equity shares outstanding during the year. Diluted equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS and other potentially dilutive instruments. For details, see “Other Financial Information” on page 280 of the RHP.*  
As the Offer consists only of an offer for sale by the Selling Shareholders, there will be no change in the NAV post completion of the Offer.

**E. Comparison with Listed Industry Peers**  
The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses:

Name of the company	Face Value (₹ per Share)	Revenue, for Fiscal 2021(Total Income) (₹ in million)	EPS, for Fiscal 2021 (₹)	NAV, as on March 31, 2021 <sup>(i)</sup> (₹ per share)	P/E <sup>(ii)</sup>	P/B <sup>(iii)</sup>	RoNW, as on March 31, 2021 <sup>(iv)</sup> (%)	
Sansera Engineering Limited	2	15,723.64*	21.02**	20.55*	166.96**	[●]	[●]	12.31

Listed peers								
Name of the company	Face Value (₹ per Share)	Revenue, for Fiscal 2021(Total Income) (₹ in million)	EPS, for Fiscal 2021 (₹)		NAV, as on March 31, 2021 <sup>(i)</sup> (₹ per share)	P/E <sup>(ii)</sup>	P/B <sup>(iii)</sup>	RoNW, as on March 31, 2021 <sup>(iv)</sup> (%)
			Basic	Diluted				
Endurance Technologies Limited	10	65,777	36.95	36.95	253.2	43.1	6.3	14.59
Minda Industries Limited	2	64,208	7.73	7.41	94.3	95.7	7.9	9.69
Sundram Fasteners Limited	1	36,717	17.10	17.10	112.2	45.9	7.0	15.38
Suprajit Engineering Limited	1	16,744	10.20	10.20	70.8	34.2	4.9	14.42
Bharat Forge Limited	2	65,052	-2.71	-2.71	116.9	n.a.	6.9	-2.33
Motherson Sumi Systems Limited	1	5,75,992	3.29	3.29	52.5	65.1	4.1	9.46
Mahindra CIE Automotive Limited <sup>(v)</sup>	10	61,050	2.8	2.8	129.5	87.8	1.9	2.00

*\*Indicates Total Income*  
*“Basic EPS is calculated as Profit for the year attributable to owners of the company divided by the weighted average number of basic equity shares outstanding during the year. Basic equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS*  
*“Diluted EPS is calculated as Profit for the year attributable to owners of the company divided by the weighted average number of diluted equity shares outstanding during the year. Diluted equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS and other potentially dilutive instruments*  
*“Indicates Diluted Net Asset Value per share which is calculated as Net worth divided by the weighted average number of diluted equity shares outstanding during the year. Diluted equity shares is calculated as current shares outstanding and shares to be issued upon conversion of Series A CCPS and Series B CCPS and other potentially dilutive instruments*  
*“Return on Net worth is calculated as Profit attributable to owners of the company divided by Net worth. Net worth is calculated as Total equity attributable to owners of the company less Capital reserve. For details, see “Other Financial Information” on page 280 of the RHP.*  
*Source: All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the annual report of the company for the year ended March 31, 2021.*  
*Notes: (1) P/E Ratio has been computed based on the closing market price of equity shares on BSE on August 19, 2021, divided by the Basic EPS. (2) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth. (3) Net worth has been computed as sum of paid-up share capital and other equity. (4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. (5) P/B Ratio has been computed based on the closing market price of equity shares on BSE on August 19, 2021, divided by NAV as on March 31, 2021. (6) Numbers for Mahindra CIE Automotive Limited are as of December 31, 2020*  
**F. The Offer Price is [●] times of the face value of the Equity Shares**  
The Offer Price of ₹[●] has been determined by our Company in consultation with the Selling Shareholders and the BRLMs, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters.  
Investors should read the above mentioned information along with “*Risk Factors*”, “*Our Business*”, “*Management’s Discussion and Analysis of Financial Condition and Results of Operations*” and “*Financial Statements*” on pages 22, 147, 282 and 219, respectively of the RHP, to have a more informed view.  
The trading price of the Equity Shares could decline due to the factors mentioned in the “*Risk Factors*” on page 22 of the RHP and you may lose all or part of your investment.

FOR FURTHER DETAILS, SEE “BASIS FOR THE OFFER PRICE” BEGINNING ON PAGE 89 OF THE RHP.

**BID/ OFFER SCHEDULE**

**BID/OFFER OPENS ON : TUESDAY, SEPTEMBER 14, 2021<sup>(1)</sup>**

**BID/OFFER CLOSES ON: THURSDAY, SEPTEMBER 16, 2021<sup>#</sup>**

<sup>(i)</sup> Our Company with the consent of the Investor Selling Shareholders in consultation with the BRLMs and the Promoter Selling Shareholders, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date.  
<sup>#</sup>UPI Mandate end time shall be 12 noon on September 17, 2021.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“**SCRR**”) read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“**QIBs**”) (the “**QIB Portion**”), provided that our Company with the consent of the Investor Selling Shareholders in consultation with the BRLMs and Promoter Selling Shareholders may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price (net of Retail Discount, if any). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (“**ASBA**”) process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see “*Offer Procedure*” on page 344 of the RHP.

**Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID and UPI ID (for RIBs bidding through UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants’ sole risk.**

**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects of the Company, please see the section entitled “*History and Certain Corporate Matters*” on page 188 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the

Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled “*Material Contracts and Documents for Inspection*” on page 365 of the RHP.

**Liability of the members of the Company:** Limited by shares

**Amount of share capital of the Company and Capital structure:** The authorised, issued, subscribed and paid-up share capital of the Company as on the date of the RHP is as follows: The authorised share capital of the Company is ₹ 125,000,000 divided into 62,500,000 Equity Shares of face value of ₹ 2 each, ₹ 30,000,000 divided into 300,000 Series A compulsory convertible preference shares of ₹ 100 each and ₹ 75,000,000 divided into 750,000 Series B compulsory convertible preference shares of ₹ 100 each. The issued, subscribed and paid-up share capital of the Company is ₹ 102,755,700 divided into 51,377,850 Equity Shares of face value of ₹ 2 each. For details, please see the section entitled “*Capital Structure*” beginning on page 68 of the RHP.

**Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The names of the signatories of the Memorandum of Association of the Company are S S Vasan, S R Das and Subramonia Sekhar Vasan. For details of share capital history, please see the section entitled “*Capital Structure*” beginning on page 68 of the RHP.





**Listing:** The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received ‘in-principle’ approval from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 28, 2021 and July 8, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the RHP and the Prospectus shall be delivered for filing with the RoC in accordance with Section 26(4) of the Companies Act. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/ Offer Closing Date, see “*Material Contracts and Documents for Inspection*” on page 328 of the RHP.

**Disclaimer Clause of the SEBI:** The Securities and Exchange Board of India (“**SEBI**”) only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or of the offer document. The investors are advised to refer to page 325 of the RHP for the full text of the Disclaimer Clause of SEBI.

**Disclaimer Clause of BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of BSE.

**Disclaimer Clause of NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the RHP has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of NSE.

**General Risks:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“**SEBI**”), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the prospective investors is invited to “*Risk Factors*” on page 22 of the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
				<p><b>Rajesh Kumar Modi</b>  Plant 7, Plot No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal Taluk, Bengaluru - 560 105  Karnataka, India. <b>Tel:</b> +91 80 2783 9081/ 9082/ 9083  <b>E-mail:</b> rajesh.modi@sansera.in</p> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letters of Allotment Advice, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.</p>
<p><b>ICICI Securities Limited</b>  ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India  <b>Tel:</b> +91 22 2288 2460  <b>E-mail:</b> sansera.ipo@icicisecurities.com  <b>Investor grievance e-mail:</b> customercare@icicisecurities.com  <b>Website:</b> www.icicisecurities.com  <b>Contact Person:</b> Shekher Asnani / Anurag Byas  <b>SEBI Registration No.:</b> INM000011179</p>	<p><b>IIFL Securities Limited</b>  10<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India  <b>Tel:</b> +91 22 4646 4600  <b>E-mail:</b> sansera.ipo@ifilcap.com  <b>Investor grievance e-mail:</b> ig.ib@ifilcap.com  <b>Website:</b> www.ifilcap.com  <b>Contact Person:</b> Mukesh Garg / Dhruv Bhagwat  <b>SEBI Registration No.:</b> MB/INM000010940</p>	<p><b>Nomura Financial Advisory and Securities (India) Private Limited</b>  Cejajay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai- 400 018, Maharashtra, India  <b>Tel:</b> +91 22 4037 4037  <b>E-mail:</b> sanseraipo@nomura.com  <b>Investor grievance e-mail:</b> investorgrievances-in@nomura.com  <b>Website:</b> www.nomuraholdings.com/company/group/asia/india/index.html  <b>Contact Person:</b> Vishal Kanjani / Kshitij Thakur  <b>SEBI Registration No.:</b> INM000011419</p>	<p><b>Link Intime India Private Limited</b>  C-101, 1<sup>st</sup> Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India  <b>Tel:</b> 022 4918 6200  <b>E-mail:</b> sansera.ipo@linkintime.co.in  <b>Investor grievance e-mail:</b> sansera.ipo@linkintime.co.in  <b>Website:</b> www.linkintime.co.in  <b>Contact Person:</b> Shanti Gopalkrishnan  <b>SEBI Registration No.:</b> INR000004058</p>	

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the “*Risk Factors*” on page 22 contained therein before applying in the Offer. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the BRLMs, i.e. ICICI Securities Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.ifilcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered Office of **Sansera Engineering Limited, Tel:** +91 80 2783 9081/ 9082/ 9083; **BRLMs: ICICI Securities Limited, Tel:** +91 22 2288 2460, **IIFL Securities Limited, Tel:** +91 22 4646 4600 and **Nomura Financial Advisory and Securities (India) Private Limited, Tel:** +91 22 4037 4037, at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Brokers of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Centrum Wealth Management Ltd., Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd., Edelweiss Broking, Eureka Stock & Share Broking Services Ltd., J.M Financial Services Ltd., Jobanputra Fiscal Services Pvt. Ltd., Kotak Securities Ltd., LKP Securities Ltd., Venture Growth & Securities Ltd., Motilal Oswal Financial Services Limited, Motilal Oswal Securities Ltd., Prabhudas Lbadhar Pvt Ltd., Pravin Ratilal Share And Stock Brokers Ltd., RR Equity Brokers Pvt. Ltd., Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stocks (India) Limited, Trade Bulls Securities (P) Ltd., Way2wealth brokers Pvt Ltd. and Yes Securities.

**Escrow Collection Bank/ Refund Bank/ Public Offer Bank/ Sponsor Bank:** HDFC Bank Limited

**UPI:** Retail Individual Investors can also Bid through UPI mechanism.

**All capitalized terms used herein and not**